SKYHARBOUR RESOURCES LTD.

TSX-V	OTCQX	FRANKFURT
SYH	SYHBF	SC1P

A High-Grade Uranium Explorer and Prospect Generator in Canada's Prolific Athabasca Basin.

Skyharbour operates in the world's highest-grade uranium district, advancing two flagship projects through active drilling while strategic partners fund exploration at secondary assets across a 49-project portfolio — compounding value without compounding equity dilution.

736,400
Hectares across 49 projects in the Athabasca Basin

$131M
In cash/share payments and exploration expenditures potentially coming to SYH

C$61.5M
Denison JV potential combined project consideration at Russell Lake

~30,000m+
Combined metres of drilling planned in 2026 from SYH and its partners

FLAGSHIP PROJECTS

JV PARTNER WITH DENISON MINES

Russell Lake

73,293 ha — Eastern Athabasca Basin

- Four JV areas with Denison: RL Claims (80% SYH), Wheeler North (51%), Getty East (70%), Wheeler Inliers (30%)
- Bordered by Cameco's Key Lake mill, McArthur River mine, and Denison's Wheeler River project
- **Highlight result:** 2.99% U_3O_8 over 0.5m within 0.72% U_3O_8 over 2.5m at Fork Zone
- **2026:** 15,000m+ planned with Denison across all JV properties

Up to C$61.5M Total Denison project consideration

100% INTEREST

Moore Lake

35,758 ha — Eastern Athabasca Basin

- Located 39 km south of Cameco's McArthur River mine
- **Highlight result:** 20.8% U_3O_8 over 1.5m within 6.0% U_3O_8 over 5.9m at ~265m depth
- 140,000m+ drilled historically across 390+ holes; less than half of Maverick corridor tested
- **2026:** 8,000–10,000m drill program with NI 43-101 technical report planned later in the year

4.7km Maverick structural corridor with significant untested strike

CAPITAL STRUCTURE

221.3M
Shares issued & outstanding

247.9M
Fully diluted

~C$77.5M
Market Capitalization (November 2nd, 2026)

NOTABLE & STRATEGIC SHAREHOLDERS

Denison Mines (TSX: DML) (NYSE: DNN) · Rio Tinto (ASX: RIO) · Global X Uranium ETF (URA) · Management & Insiders · Sprott Junior Uranium Miners ETF (URNJ) · Horizons Global Uranium Index ETF (HURA) · Sprott · Tribeca · Extract Capital · Sachem Cove Partners · Ocean Wall · OTP Fund Management Ltd · Paul Matysek · Jeff Phillips (Global Market Development)

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THE PROSPECT GENERATOR MODEL

1 **Acquire strategic ground**
Build a large, high-quality portfolio of projects at attractive valuations in the world's premier uranium jurisdiction.

2 **Option to noteworthy partners**
Partners fund exploration at secondary projects via earn-in agreements — cash, shares & exploration expenditures paid to Skyharbour.

3 **Focus capital at flagship projects**
Focus on core assets (Moore and operated Russell Lake claims), while JV and option partners fund and advance secondary projects.

WHY URANIUM. WHY NOW.

- **Supply deficit:** 2026 demand ~200M lbs vs. primary mine supply ~175M lbs — gap widening through 2036.
- **Reactor pipeline:** 443 operating reactors, 80 under construction, 400+ ordered or planned globally.
- **Policy tailwinds:** U.S. executive order to 4x nuclear capacity by 2050. 38 nations committed to tripling global nuclear capacity.
- **Tech demand:** Microsoft, Google, Amazon, and Meta all signing long-term nuclear PPAs to power AI data centres.
- **Grade is king:** The Athabasca Basin hosts the highest-grade uranium deposits in the world — grades averaging 10–20x the global average.

OPTION/JV PARTNER PROJECTS

PROJECT	PARTNER	EARN-IN
Preston	*Orano Canada	51%
East Preston	*Azincourt Energy	70%
Hook Lake	Xpedra Resources	80%
Mann Lake	Nexus Uranium	Up to 75%
South Falcon East	Terra Clean Energy	Up to 75%
Falcon	North Shore Uranium	Up to 100%
South Dufferin & Bolt	UraEx Resources	Up to 100%
Highway	Future Fuels	Up to 80%
914W	Mustang Energy	Up to 75%
Yurchison	Purecore Metals Inc.	Up to 100%
Russell Lake	Denison Mines	
RL Claims	80% interest with Denison owning 20%	
Wheeler North	Initial 51% interest with Denison owning 49%; earn-in up to 70%	
Getty East	Initial 70% interest with Denison owning 30%; earn-in up to 70%	

*Orano's ownership is now 79.2% and Azincourt's Ownership is now 85.8%.

MANAGEMENT & ADVISORS

Jordan Trimble, B.Sc., CFA
President, CEO & Director
Named to BIV's Forty Under 40, 2025. Previously Corporate Development at Bayfield Ventures (acquired by New Gold, 2014).

Serdar Donmez, P.Geo.
VP Exploration
17 years at Denison Mines; core team on Phoenix and Gryphon deposits from discovery through feasibility.

David Cates, CPA, MAcc
Director
President & CEO of Denison Mines (TSX: DML, NYSE: DNN).

Rob Chang, MBA
Director
Former Managing Director & Head of Metals & Mining, Cantor Fitzgerald. Bloomberg's Best Precious Metals Analyst 2016.

Paul Matysek, M.Sc., P.Geo.
Strategic Advisor
Grew Energy Metals Corp. from $10M to $1.8B sale to Uranium One. $2B+ in resource exits.

David Billard, P.Geo.
Head Consulting Geologist
40+ years Athabasca Basin experience. Former COO at JNR Resources (acquired by Denison, 2013).

Forward-looking statements are included herein. Past exploration results are not indicative of future performance. Refer to public filings at sedarplus.ca. This document is for informational purposes only and does not constitute an offer to sell securities. November 2026.
In March 2015, Skyharbour Resources filed an updated NI 43-101 mineral resource estimate for the Fraser Lakes Zone B deposit, available on SEDAR+.