

# A High-Grade Uranium Explorer and Prospect Generator in Canada's Prolific Athabasca Basin.

Skyharbour operates in the world's highest-grade uranium district, advancing two flagship projects through active drilling while strategic partners fund exploration at secondary assets across a 44-project portfolio — compounding value without compounding equity dilution.

**682,100**

Hectares across 44 projects in the Athabasca Basin

**\$131M**

In cash/share payments and exploration expenditures potentially coming to SYH

**C\$61.5M**

Denison JV potential combined project consideration at Russell Lake

**~30,000m+**

Combined metres of drilling planned in 2026 from SYH and its partners

## FLAGSHIP PROJECTS

**JV PARTNER WITH DENISON MINES**

### Russell Lake

73,293 ha — Eastern Athabasca Basin

- Four JV areas with Denison: RL Claims (80% SYH), Wheeler North (51%), Getty East (70%), Wheeler Inliers (30%)
- Bordered by Cameco's Key Lake mill, McArthur River mine, and Denison's Wheeler River project
- **Highlight result:** 2.99% U<sub>3</sub>O<sub>8</sub> over 0.5m within 0.72% U<sub>3</sub>O<sub>8</sub> over 2.5m at Fork Zone
- **2026:** 15,000m+ planned with Denison across all JV properties

**Up to C\$61.5M**

Total Denison project consideration

**100% INTEREST**

### Moore Lake

35,758 ha — Eastern Athabasca Basin

- Located 39 km south of Cameco's McArthur River mine
- **Highlight result:** 20.8% U<sub>3</sub>O<sub>8</sub> over 1.5m within 6.0% U<sub>3</sub>O<sub>8</sub> over 5.9m at ~265m depth
- 140,000m+ drilled historically across 390+ holes; less than half of Maverick corridor tested
- **2026:** 8,000–10,000m drill program with NI 43-101 technical report planned later in the year

**4.7km**

Maverick structural corridor with significant untested strike

## CAPITAL STRUCTURE

**221.3M**

Shares issued & outstanding

**247.9M**

Fully diluted

**~C\$99.6M**

Market Capitalization (Sept 1<sup>st</sup>, 2026)

## NOTABLE & STRATEGIC SHAREHOLDERS

Denison Mines (TSX: DML) (NYSE: DNN)

Rio Tinto (ASX: RIO)

Global X Uranium ETF (URA)

Management &amp; Insiders

Sprott Junior Uranium Miners ETF (URNJ)

Horizons Global Uranium Index ETF (HURA)

Sprott

Tribeca

Extract Capital

Sachem Cove Partners

Ocean Wall

OTP Fund Management Ltd

Paul Matysek

Jeff Phillips (Global Market Development)

## THE PROSPECT GENERATOR MODEL

1

### Acquire strategic ground

Build a large, high-quality portfolio of projects at attractive valuations in the world's premier uranium jurisdiction.

2

### Option to noteworthy partners

Partners fund exploration at secondary projects via earn-in agreements — cash, shares & exploration expenditures paid to Skyharbour.

3

### Focus capital at flagship projects

Focus on core assets (Moore and operated Russell Lake claims), while JV and option partners fund and advance secondary projects.

## OPTION/JV PARTNER PROJECTS

| PROJECT               | PARTNER                                                         | EARN-IN    |
|-----------------------|-----------------------------------------------------------------|------------|
| Preston               | *Orano Canada                                                   | 51%        |
| East Preston          | *Azincourt Energy                                               | 70%        |
| Hook Lake             | Xpedra Resources                                                | 80%        |
| Mann Lake             | Nexus Uranium                                                   | Up to 75%  |
| South Falcon East     | Terra Clean Energy                                              | Up to 75%  |
| Falcon                | North Shore Uranium                                             | Up to 100% |
| South Dufferin & Bolt | UraEx Resources                                                 | Up to 100% |
| Highway               | Future Fuels                                                    | Up to 80%  |
| 914W                  | Mustang Energy                                                  | Up to 75%  |
| Yurchison             | Purecore Metals Inc.                                            | Up to 100% |
| <b>Russell Lake</b>   | Denison Mines                                                   |            |
| RL Claims             | 80% interest with Denison owning 20%                            |            |
| Wheeler North         | Initial 51% interest with Denison owning 49%; earn-in up to 70% |            |
| Getty East            | Initial 70% interest with Denison owning 30%; earn-in up to 70% |            |

\*Orano's ownership is now 79.2% and Azincourt's Ownership is now 85.8%.

## WHY URANIUM. WHY NOW.

- **Supply deficit:** 2026 demand ~200M lbs vs. primary mine supply ~175M lbs — gap widening through 2036.
- **Reactor pipeline:** 438 operating reactors, 79 under construction, 400+ ordered or planned globally.
- **Policy tailwinds:** U.S. executive order to 4x nuclear capacity by 2050. 33 nations committed to tripling global nuclear capacity.
- **Tech demand:** Microsoft, Google, Amazon, and Meta all signing long-term nuclear PPAs to power AI data centres.
- **Grade is king:** The Athabasca Basin hosts the highest-grade uranium deposits in the world — grades averaging 10–20x the global average.

## MANAGEMENT & ADVISORS

### Jordan Trimble, B.Sc., CFA

President, CEO & Director

Named to BIV's Forty Under 40, 2025. Previously Corporate Development at Bayfield Ventures (acquired by New Gold, 2014).

### Serdar Donmez, P.Geo.

VP Exploration

17 years at Denison Mines; core team on Phoenix and Gryphon deposits from discovery through feasibility.

### David Cates, CPA, MAcc

Director

President & CEO of Denison Mines (TSX: DML, NYSE: DNN).

### Rob Chang, MBA

Director

Former Managing Director & Head of Metals & Mining, Cantor Fitzgerald. Bloomberg's Best Precious Metals Analyst 2016.

### Paul Matysek, M.Sc., P.Geo.

Strategic Advisor

Grew Energy Metals Corp. from \$10M to \$1.8B sale to Uranium One. \$2B+ in resource exits.

### David Billard, P.Geo.

Head Consulting Geologist

40+ years Athabasca Basin experience. Former COO at JNR Resources (acquired by Denison, 2013).

Forward-looking statements are included herein. Past exploration results are not indicative of future performance. Refer to public filings at [sedarplus.ca](https://sedarplus.ca). This document is for informational purposes only and does not constitute an offer to sell securities. September 2026.

In March 2015, Skyharbour Resources filed an updated NI 43-101 mineral resource estimate for the Fraser Lakes Zone B deposit, available on [SEDAR+](https://sedarplus.ca).