

Laramide Resources (TSX: LAM) is a uranium development company offering low cost, low technical risk production in proven jurisdictions.

The company's main focus is the advancement of its flagship asset, the Westmoreland Uranium Project in Queensland, Australia. Westmoreland is ranked as one of the 10 largest uranium deposits in Australia, and only one of a handful in the world not under the control of a major mining company.

Laramide has large high-quality uranium (U_3O_8) resources, JORC and NI 43-101 compliant, at its wholly-owned projects located in Australia and the U.S. The company is advancing towards near-term production at its La Sal project in Utah, U.S.

TSX: **LAM**

Recent Price (Feb. 25, 2014): **\$0.72**

52-Week Range: **\$0.32 - \$0.94**

Average Volume: **123,781**

Issued and Outstanding Shares: **73,321,958**

Market Capitalization: **\$52.79M**

Year End: **December 31**



LATEST NEWS

- › Laramide's shares were co-listed in April 2013 on the Australian Securities Exchange (ASX) under "LAM". This co-listing provides access to a new pool of Asian and Australian investors and coincides with the State Government of Queensland's decision to support the uranium mining industry.
- › The most recent exploration program successfully intersected new zones in target areas, including the structural corridor connecting Huarabagoo and Junnagunna, the Huarabagoo deposit area and targets located north of the resource.
- › Laramide completed a \$5 million loan facility and Churchrock royalty option (\$15 million purchase price) with Anglo Pacific Group PLC.
- › The end of the 20-year-old HEU agreement will affect the uranium market in the U.S.

INVESTMENT HIGHLIGHTS

- › Westmoreland's 51.9M lbs of U_3O_8 ranks among the world's best development-stage uranium assets
- › Wholly-owned Australian and U.S. uranium assets are advancing towards near-term production
- › Newly delineated zones and near-surface mineralization paves way for improved project resource and economics at Westmoreland
- › Potential near-term cash flow stream from royalty agreement with Uranium Resources
- › JV strategy allows Laramide to control large mineralized systems in safe jurisdictions with favourable infrastructure

DEVELOPING TOMORROW'S ENERGY TODAY



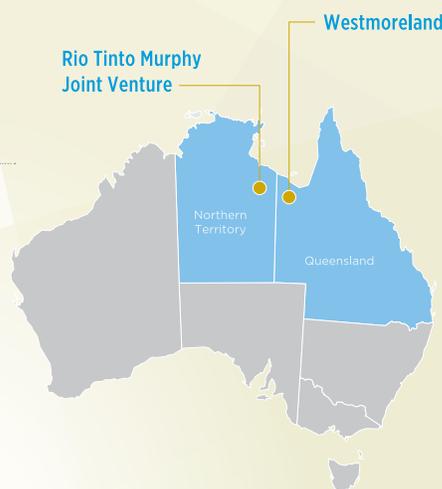
PRINCIPAL LARAMIDE PROJECTS

Westmoreland, Australia

Westmoreland is a sandstone-hosted conventional, open-cut deposit, and is ranked as one of the 10 largest uranium deposits not under the control of a major mining company.

Key attributes:

- › Total resource of 51.9 million pounds of uranium (U_3O_8): 35 million pounds U_3O_8 of Indicated and 15.9 million pounds U_3O_8 of Inferred with an average grade of 0.087% (870ppm)
- › Mineralisation is near surface and has significant resource expansion opportunities; 80% of the resource is within 50m from surface
- › Expected to produce 3 million pounds per year
- › Located in a world-class mining province with favorable infrastructure



La Jara Mesa, New Mexico, USA

Located in the largest historical uranium district in the U.S. The asset, previously owned by Homestake, has an NI 43-101 compliant resource estimate of 10.4 million pounds of U_3O_8 combined, with 7.2 million pounds Indicated and 3.1 million pounds Inferred.

La Jara has reached a significant milestone in the mine permit process, as the U.S. Forest Service recently issued a Draft Environmental Impact Statement (“DEIS”) for the company’s uranium project. This draft allows underground development activities and mine production at the La Jara Mesa project.

La Sal, Utah, USA

La Sal is a sandstone-hosted roll-front uranium deposit, previously owned and operated by Homestake.

The ‘Plan of Operations’ has now been approved. The issuance of this permit will allow the La Sal project to commence underground exploration and development activities which if positive, could ultimately lead towards commercial production.

Uranium Resources Royalty in Grants, New Mexico, USA

Laramide owns a portfolio of royalties acquired from GE that covers four separate parcels of leases in Church Rock, New Mexico. This includes section 8 owned by Uranium Resources, which is expected to announce feasibility within Q4 2012.

In August 2012, Laramide completed a C\$5 million financing and Churchrock royalty option with Anglo Pacific Group PLC.



CATALYSTS AND UPCOMING MILESTONES

- › Westmoreland’s permit process in Queensland moves forward
- › Exploration results at Westmoreland and Rio Tinto JV
- › Recovery in uranium market continues as Japan commits to long-term atomic energy
- › Rebound in U3O8 prices will have positive impact for La Sal bulk sample and advancement of La Jara Mesa Project
- › Potential M&A opportunities, including U.S. assets

MANAGEMENT TEAM

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